

BASILIC FLY STUDIO LIMITED
CIN: I92100TN2016PLC103861

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116
email: cs@basilicfly.com, Website: www.basilicflystudio.com

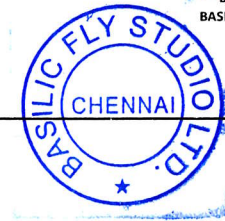
Consolidated Financial Results for the Quarter ended 30 September 2025 as per IGAAP

(Amount in ₹ Crore)

Particulars	Quarter ended			Year to Date		For the year ended
	30 September 2025	30 June 2025	30 September 2024	September 30, 2025	September 30, 2024	March 31, 2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Revenue From Operations	94.49	94.91	56.31	189.40	76.02	304.09
II Other Income	0.65	0.48	1.41	1.13	1.34	1.98
III Total Income (I+II)	95.14	95.39	57.72	190.53	77.36	306.06
IV Expenses						
Employee Benefits Expenses	58.12	64.20	32.57	122.32	38.49	189.41
Finance Costs	1.36	1.53	0.86	2.89	0.94	4.05
Depreciation & Amortisation Expenses	1.79	1.67	1.80	3.46	1.97	6.19
Other Expenses	16.02	13.52	15.00	29.54	20.19	49.98
Total Expenses (IV)	77.29	80.92	50.23	158.21	61.59	249.63
V Profit Before Exceptional and Extraordinary Items and Tax (III-IV)	17.85	14.47	7.49	32.32	15.77	56.44
VI Exceptional Items	0.00	0.00	0.00	0.00	0.00	4.03
VII Profit before extraordinary items and tax (V-VI)	17.85	14.47	7.49	32.32	15.77	52.41
VIII Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
IX Profit before tax (VII-VIII)	17.85	14.47	7.49	32.32	15.77	52.41
X Tax Expense:						
(1) Current Tax	4.12	2.30	2.01	6.42	3.48	6.41
(2) Deferred Tax	-0.97	0.09	-0.04	-0.88	-0.04	-0.27
(3) Tax Adjustment of Earlier Years	0.00	0.00	0.00	0.00	0.00	0.67
Total Tax	3.15	2.39	1.97	5.54	3.44	6.81
XI Profit (Loss) for the period from continuing operations (IX-X)	14.70	12.08	5.52	26.78	12.33	45.60
XII Profit (Loss) for the period from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII Tax expenses of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV Profit (Loss) for the period from discontinuing operations (after tax) (XII-XIII)	0.00	0.00	0.00	0.00	0.00	0.00
XV Profit/(Loss) For The Period (XI+XIV)	14.70	12.08	5.52	26.78	12.33	45.60
Profit/Loss attributable to						
Owners of the Company	14.13	9.74	5.89	23.86	11.54	37.42
Minority Interest	0.57	2.34	-0.37	2.92	0.79	8.17
XVI Earnings per share: Not Annualised for the half year						
(1) Basic (in Rs.)	5.97	4.19	2.53	10.17	4.97	16.11
(2) Diluted (in Rs.)	5.97	4.19	2.53	10.17	4.97	16.11
XVII Paid up Equity Share Capital						
Total No. of Shares (Weighted Average)	23,680,217	23,240,000	23,240,000	23,461,311	23,240,000	23,240,000
Face Value of Per Share (in Rs.)	10.00	10.00	10.00	10.00	10.00	10.00

Notes are an Integral Part of the Financial results

Place: Chennai
Date: 11/11/2025



By the order of the Board
BASILIC FLY STUDIO LIMITED

Balakrishnan
Managing Director
DIN: 06590484

BASILIC FLY STUDIO LIMITED
CIN: L92100TN2016PLC103861

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116
email: cs@basilicfly.com, Website: www.basilicflystudio.com

(Amount in ₹ Crore)

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 30 SEPTEMBER 2025

Particulars	As at 30 Sep,2025	As at 31 Mar,2025
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
1 SHAREHOLDERS' FUNDS		
(a) Share Capital	25.27	23.24
(b) Reserves and Surplus	284.06	179.00
2 MINORITY INTEREST	11.31	8.39
3 NON-CURRENT LIABILITIES		
(a) Long-Term Borrowings	31.52	35.70
(b) Deferred Tax Liabilities (Net)	1.60	2.75
(C) Long-Term Provisions	4.69	4.39
4 CURRENT LIABILITIES		
(a) Short-Term Borrowings	34.74	15.52
(b) Trade Payables		
(A) Total outstanding dues of micro enterprises and small enterprises and	1.26	2.48
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	8.63	1.29
(c) Other Current Liabilities	27.53	28.16
(d) Short-Term Provisions	6.33	7.39
TOTAL	436.94	308.31
II. ASSETS		
1 NON-CURRENT ASSETS		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant & Equipment	21.67	17.88
(ii) Goodwill	77.03	77.03
(b) Non-Current Investments	0.00	3.00
(c) Deferred Tax Assets (Net)	0.64	0.91
(d) Other Non-Current Assets	8.43	5.17
2 CURRENT ASSETS		
(a) Trade Receivables	112.05	77.54
(b) Cash & Bank Balances	114.59	42.85
(c) Short-Term Loans and Advances	0.08	0.60
(d) Other Current Assets	102.45	85.93
TOTAL	436.94	308.31

Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with Current Period / year presentation

By the order of the Board
BASILIC FLY STUDIO LIMITED

Place: Chennai

Date: 11/11/2025



Balakrishnan
Managing Director
DIN: 06593484

BASILIC FLY STUDIO LIMITED
CIN: L92100TN2016PLC103861

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Consolidated Financial Results for the Quarter ended 30 September 2025 as per IGAAAP

Notes to the Consolidated Financial Results for the Quarter ended 30 September 2025 as per IGAAAP

- 1 The above financial results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 11 November, 2025. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

- 2 The Company has partly utilised proceeds from IPO as per Object clause of the prospectus dated August 24, 2023 as detailed below:

Sl No	Objective of the Issue	Amount Allotted for the Object	Amount utilised till 30 Sep, 2025	Amount unutilised till 30 Sep 2025		Deviation, (If any)
1	Capital Expenditure for Setting up of Studios	45.62	21.93	23.69		NA
2	General Corporate Purpose	12.38	12.38	-		NA
3	Issue Expenses	2.53	2.53	-		NA
	Total	60.53	36.84	23.69		

- 3 The Company raised ₹84.99 crore through a Qualified Institutions Placement (QIP) on 11 September 2025, the utilisation status of the funds as on 30 September 2025 is as follows:

Sl No	Objective of the Issue	Amount Allotted for the Object	Amount utilised till 30 Sep, 2025	Amount unutilised till 30 Sep 2025		Deviation, (If any)
1	Funding of inorganic growth opportunities	37.00	-	37.00		NA
2	Technology Enhancement and Expansion	22.24	-	22.24		NA
3	General Corporate Purpose	21.24	10.07	11.17		NA
4	Issue Expenses	4.51	4.51	-		NA
	Total	84.99	14.58	70.41		

- 4 In accordance with Regulation 280(2) of the SEBI (ICDR) Regulations, 2018, read with Regulation 33(1)(b) and Regulation 48 of the SEBI (LODR) Regulations, 2015, and pursuant to Section 133 of the Companies Act, 2013 read with Rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, the accompanying financial statements have been prepared in accordance with the Generally Accepted Accounting Principles (Indian GAAP). The Company has initiated necessary steps to adopt Indian Accounting Standards (Ind AS) for the preparation of its financial statements, in line with the compliance requirements applicable to companies listed on the Main Board and shall implement the same with effect from 1st April 2026.
- 5 The Company has to comply with the main Board compliance requirements of National Stock Exchange w.e.f. 11th September, 2025. Accordingly, the Company has prepared these financial results for the quarter ended 30th September, 2025 along with comparative figures for the quarter ended 30th June, 2025 and 30th September, 2024. However, Comparative figures for the quarter ended 30th June, 2025 and 30th September, 2024 have been worked out by the management of the Company by exercising necessary due diligence to ensure that the financial results reflect true and fair view of Company's affairs and The auditors of the Company have not issued a limited review report on the comparative figures for the previous quarter and quarter ended on 30.09.2024.
- 6 No Investor complaints pending as on 30th September, 2025.
- 7 As the Company collectively operates only in one business segment, i.e., Visual Effects, hence, it is reporting its results in single segment. Therefore, segment disclosure is not applicable.
- 8 The figures for the corresponding previous periods / year have been regrouped / reclassified wherever necessary.

By the order of the Board
BASILIC FLY STUDIO LIMITED

Balakrishnan
Managing Director
DIN: 06590484

Place: Chennai
Date: 11/11/2025



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(Amount in ₹ Crore)

CONSOLIDATED STATEMENT OF CASH FLOWS

Particulars	Half Year ended 30 Sep, 2025	Half Year ended 30 Sep, 2024
	Unaudited	Unaudited
A CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Profit Before Tax	32.32	14.35
Adjustments for:		
Foreign Exchange (Gain)/Loss	(0.08)	0.00
Depreciation	3.46	1.97
Profit on Sale of Fixed Assets	0.00	0.00
Interest Expenses	2.89	0.80
Interest Income	(0.69)	(0.41)
Operating Profit before working capital changes:	37.90	16.71
Adjustments for changes in working capital:		
(Increase)/decrease in Trade Receivables	(34.43)	(8.64)
(Increase)/decrease in Short Term Loans & Advances	(0.08)	3.92
(Decrease)/increase in Long-Term Provisions	0.30	0.00
(Decrease)/increase in Other Current Liabilities	(0.63)	2.96
(Increase)/decrease in Other Non-current assets	(3.26)	0.66
(Increase)/decrease in Other current assets	(15.52)	(4.17)
(Decrease)/increase in Trade and Other payables	6.13	(6.83)
(Decrease)/increase in Short term provisions	(0.31)	1.55
Cash generated from operations	(9.90)	6.16
Income Taxes paid	(7.17)	(3.12)
NET CASH FROM OPERATING ACTIVITIES (A)	(17.07)	3.04
B CASH FLOWS FROM INVESTING ACTIVITIES		
Interest Received	0.69	0.41
(Increase)/Decrease in Bank Deposits	(73.22)	30.77
Fixed assets purchased including Intangible Assets	(7.25)	0.69
Increase/(Decrease) in Other Non-Current Investments	0.00	0.00
Acquisition of subsidiary	0.00	(32.07)
NET CASH USED IN INVESTING ACTIVITIES (B)	(79.78)	(0.21)
C CASH FLOWS FORM FINANCING ACTIVITES		
Interest paid	(2.89)	(0.23)
Proceeds from issue of equity shares	81.17	0.00
Increase/(Decrease) in Long-Term Borrowings	(4.18)	17.83
Increase/(Decrease) in Short-Term Borrowings	19.22	10.86
NET CASH USED IN FINANCING ACTIVITIES (C)	93.32	28.47
Effect of Exchange Difference		
Exchange difference on Realized (Loss)/Gain	2.05	1.14
D NET INCREASE IN CASH AND CASH EQUIVALENT (A+B+C)	(1.48)	32.44
Opening Cash and Cash Equivalents	29.85	2.97
CLOSING CASH AND CASH EQUIVALENT	28.37	35.41
Bank Deposits with more than 3 months but less than 12 months maturity	86.22	2.04
Cash & Bank Balance as per Balance Sheet	114.59	37.44

Notes:

- (i) Figures in brackets are outflows / deductions
(ii) The above Cash Flow Statement is prepared under the Indirect Method as set out in the Accounting Standards (AS-3)- Statement of Cash Flows

By the order of the Board
BASILIC FLY STUDIO LIMITED

Place: Chennai
Date: 11/11/2025



Balakrishnan
Managing Director
DIN: 06590484

**INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO
DATE UNAUDITED CONSOLIDATED FINANCIAL RESULTS**

**To the Board of Directors of
Basilic Fly Studio Limited**

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Basilic Fly Studio Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the half year ended 30 September 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



4. The Statement includes the results of the entities mentioned below.

Sl no	Name of Component	Relationship
1	Basilic Fly Studio Limited	Parent
2	Basilic Fly Studio Canada Limited	Subsidiary
3	Basilic Fly Studio UK Private Limited	Wholly Owned Subsidiary
4	One of Us Limited	Subsidiary of wholly owned subsidiary (step down subsidiary)

5. Attention is drawn to Note No.5 of the Statement which states that the Comparative figures for the quarter ended 30th June, 2025 and 30th September, 2024 as reported in the accompanying Statement have been worked out by the management of the Parent Company by exercising necessary due diligence to ensure that the financial results reflect true and fair view of Group's affairs and We have not issued a limited review report on the comparative figures for the previous quarter and for the quarter ended 30th September, 2024.
6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the reports by the management referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
7. We did not review the interim financial results of Basilic Fly Studio UK Private Limited including step down subsidiary, included in the consolidated unaudited financial results, whose interim financial results reflect total assets of Rs.187.26 Crores as at 30 September 2025, total revenues of Rs.67.79 Crores, total net profit of Rs.0.13 crores for the Quarter ended 30 September 2025 and cash flows (net) of Rs 9.90 Crores for the period from 01 July 2025 to 30 September 2025, as considered in the consolidated unaudited financial results. These interim financial results have been reviewed by other auditors whose reports haven furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary, is solely on the reports of the other auditors and the procedure performed by us as stated in paragraph 3 above.



Our conclusion on the Statement is not modified in respect of the above matters.

8. Consolidated unaudited financial results includes the interim financial results of Basilic Fly Studio Canada Limited which have not been reviewed by their auditors, whose interim financial results reflect total assets of Rs.28.64 Crores as at 30 September 2025, total revenues of Rs.19.93 Crores, total net profit of Rs.2.16 Crores for the Quarter ended 30 September 2025 and cash flows (net) of Rs.(0.34) Crores for the period from 01 July 2025 to 30 September 2025, as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matters.

For L U Krishnan & Co
Chartered Accountants
Firm's Registration Number: 001527S



P K Manoj
Partner

Place: Chennai
Date: 11 November 2025

Membership Number: 207550
UDIN: 25207550BMJDMA1775

BASILIC FLY STUDIO LIMITED
CIN: L92100TN2016PLC103861

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Standalone Financial Results for the Quarter ended 30 September 2025 as per IGAAP

(Amount in ₹ Crore)

Particulars		Quarter ended			Year to Date		For the year ended
		30 September 2025	30 June 2025	30 September 2024	30 September 2025	30 September 2024	31 March 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
i	Revenue From Operations	34.25	20.27	18.69	54.52	33.85	73.55
ii	Other Income	0.62	0.36	1.36	0.98	1.29	1.83
III	Total Income (i+ii)	34.87	20.63	20.05	55.50	35.14	75.38
IV	Expenses						
	Employee Benefits Expenses	9.05	6.15	3.84	15.20	8.45	22.07
	Finance Costs	1.05	0.66	0.27	1.71	0.35	2.15
	Depreciation & Amortisation Expenses	0.31	0.20	0.40	0.51	0.40	0.80
	Other Expenses	8.41	6.41	7.62	14.82	12.19	24.94
	Total Expenses (IV)	18.82	13.42	12.13	32.24	21.39	49.97
V	Profit Before Exceptional and Extraordinary Items and Tax (III-IV)	16.05	7.21	7.92	23.26	13.75	25.41
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.29
VII	Profit before extraordinary items and tax (V-VI)	16.05	7.21	7.92	23.26	13.75	25.12
VIII	Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
IX	Profit before tax (VII-VIII)	16.05	7.21	7.92	23.26	13.75	25.12
X	Tax Expense:						
	(1) Current Tax	3.96	1.81	2.01	5.78	3.48	6.47
	(2) Deferred Tax	0.18	0.09	(0.04)	0.27	(0.04)	(0.27)
	(3) Tax Adjustment of Earlier Years	0.00	0.00	0.00	0.00	0.00	0.67
	Total Tax	4.14	1.90	1.97	6.05	3.44	6.87
XI	Profit (Loss) for the period from continuing operations (IX-X)	11.91	5.31	5.95	17.21	10.31	18.25
XII	Profit (Loss) for the period from discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Tax expenses of discontinuing operations	0.00	0.00	0.00	0.00	0.00	0.00
XIV	Profit (Loss) for the period from discontinuing operations (after tax) (XII-XIII)	0.00	0.00	0.00	0.00	0.00	0.00
XV	Profit/(Loss) For The Period (XI+XIV)	11.91	5.31	5.95	17.21	10.31	18.25
XVI	Earnings per share: Not Annualised for the half year						
	(1) Basic (in Rs.)	5.03	2.28	2.56	7.34	4.44	7.86
	(2) Diluted (in Rs.)	5.03	2.28	2.56	7.34	4.44	7.86
XVII	Paid up Equity Share Capital						
	Total No. of Shares (Weighted Average)	23,680,217	23,240,000	23,240,000	23,461,311	23,240,000	23,240,000
	Face Value of Per Share (in Rs.)	10.00	10.00	10.00	10.00	10.00	10.00




Notes are an Integral Part of the Financial results

Place: Chennai
Date: 11/11/2025



By the order of the Board
BASILIC FLY STUDIO LIMITED

Balakrishnan
Managing Director
DIN: 06590484

BASILIC FLY STUDIO LIMITED CIN: L92100TN2016PLC103861 Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116 email: cs@basilicfly.com, Website: www.basilicflystudio.com (Amount in ₹ Crore)		
UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30 SEPTEMBER 2025		
Particulars	As at	
	As at 30 Sep,2025	As at 31 Mar,2025
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
1 SHAREHOLDERS' FUNDS		
(a) Share Capital	25.27	23.24
(b) Reserves and Surplus	212.69	116.35
2 NON-CURRENT LIABILITIES		
(a) Long-Term Borrowings	16.14	17.53
(b) Deferred Tax Liabilities (Net)	0.00	0.00
(C) Long-Term Provisions	3.50	3.28
3 CURRENT LIABILITIES		
(a) Short-Term Borrowings	34.55	15.34
(b) Trade Payables		
(A) Total outstanding dues of micro enterprises and small enterprises and	1.26	2.48
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	5.33	5.92
(c) Other Current Liabilities	5.00	3.75
(d) Short-Term Provisions	5.63	7.35
TOTAL	309.37	195.24
II. ASSETS		
1 NON-CURRENT ASSETS		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant & Equipment	4.22	1.07
(ii) Intangible Assets		
(b) Non-Current Investments	46.76	46.76
(c) Deferred Tax Assets (Net)	0.64	0.91
(d) Other Non-Current Assets	4.79	1.79
2 CURRENT ASSETS		
(a) Trade Receivables	101.63	86.48
(b) Cash & Bank Balances	98.72	17.42
(C) Short-Term Loans and Advances	0.00	0.00
(d) Other Current Assets	52.61	40.81
TOTAL	309.37	195.24
Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with Current Period / year presentation		
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div> Place: Chennai Date: 11/11/2025 </div> <div style="text-align: center;">  </div> <div style="text-align: center;">  </div> <div style="text-align: right;"> By the order of the Board BASILIC FLY STUDIO LIMITED  Balakrishnan Managing Director DIN: 06590484 </div> </div>		

BASILIC FLY STUDIO LIMITED
CIN: L32100TN2016PLC103861

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email: rs@basilicfly.com, Website: www.basilicflystudio.com

Standalone Financial Results for the Quarter ended 30 September 2025 as per IGAAP

Notes to the Standalone Financial Results for the Quarter ended 30 September 2025 as per IGAAP

- 1 The above financial results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 11 November, 2025. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

- 2 The Company has partly utilised proceeds from IPO as per Object clause of the prospectus dated August 24, 2023 as detailed below:

SI No	Objective of the Issue	Amount Allotted for the Object	Amount utilised till 30 Sep, 2025	Amount unutilised till 30 Sep 2025	Deviation, (If any)
1	Capital Expenditure for Setting up of Studios	45.62	21.93	23.69	NA
2	General Corporate Purpose	12.38	12.38	-	NA
3	Issue Expenses	2.53	2.53	-	NA
	Total	60.53	36.84	23.69	

- 3 The Company raised ₹84.99 crore through a Qualified Institutions Placement (QIP) on 11 September 2025 at a face value of ₹10 per share. The utilisation status of the funds as on 30 September 2025 is as follows:

SI No	Objective of the Issue	Amount Allotted for the Object	Amount utilised till 30 Sep, 2025	Amount unutilised till 30 Sep 2025	Deviation, (If any)
1	Funding of inorganic growth opportunities	37.00	-	37.00	NA
2	Technology Enhancement and Expansion	22.24	-	22.24	NA
3	General Corporate Purpose	21.24	10.07	11.17	NA
4	Issue Expenses	4.51	4.51	-	NA
	Total	84.99	14.58	70.41	




- 4 In accordance with Regulation 280(2) of the SEBI (ICDR) Regulations, 2018, read with Regulation 33(1)(b) and Regulation 46 of the SEBI (LODR) Regulations, 2015, and pursuant to Section 133 of the Companies Act, 2013 read with Rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, the accompanying financial statements have been prepared in accordance with the Generally Accepted Accounting Principles (Indian GAAP). The Company has initiated necessary steps to adopt Indian Accounting Standards (Ind AS) for the preparation of its financial statements, in line with the compliance requirements applicable to companies listed on the Main Board and shall implement the same with effect from 1st April 2026.
- 5 The Company has to comply with the main Board compliance requirements of National Stock Exchange w.e.f. 11th September, 2025. Accordingly, the Company has prepared these financial results for the quarter ended 30th September, 2025 along with comparative figures for the quarter ended 30th June, 2025 and 30th September, 2024. However, Comparative figures for the quarter ended 30th June, 2025 and 30th September, 2024 have been worked out by the management of the Company by exercising necessary due diligence to ensure that the financial results reflect true and fair view of Company's affairs and The auditors of the Company have not issued a limited review report on the comparative figures for the previous quarter and quarter ended on 30.09.2024
- 6 No Investor complaints pending as on 30th September, 2025.
- 7 As the Company collectively operates only in one business segment, i.e., Visual Effects, hence, it is reporting its results in single segment. Therefore, segment disclosure is not applicable.
- 8 The figures for the corresponding previous periods / year have been regrouped / reclassified wherever necessary.

Place: Chennai
Date: 11/11/2025



By the order of the Board
BASILIC FLY STUDIO LIMITED

Balakrishnan
Managing Director
DIN: 06530484

BASILIC FLY STUDIO LIMITED CIN: L92100TN2016PLC103861 Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116 email: cs@basilicfly.com, Website: www.basilicflystudio.com (Amount in ₹ Crore)		
STANDALONE STATEMENT OF CASH FLOWS		
Particulars	Half Year ended 30 Sep, 2025	Half Year ended 30 Sep, 2024
	Unaudited	Unaudited
A CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Profit Before Tax	23.26	13.75
Adjustments for:		
Foreign Exchange (Gain)/Loss	(0.08)	0.00
Depreciation	0.51	0.39
Profit on Sale of Fixed Assets	0.00	0.00
Interest Income	(0.57)	(0.41)
Interest Expenses	1.71	0.35
Operating Profit before working capital changes:	24.83	14.08
Adjustments for changes in working capital:		
(Increase)/decrease in Trade Receivables	(15.07)	(10.93)
(Increase)/decrease in Short Term Loans & Advances	0.00	0.00
(Decrease)/increase in Long-Term Provisions	0.22	0.42
(Decrease)/increase in Other Current Liabilities	1.25	0.05
(Increase)/decrease in Other Non-current assets	(3.00)	(6.34)
(Increase)/decrease in Other current assets	(11.80)	(5.20)
(Decrease)/increase in Trade and Other payables	(1.81)	(8.39)
(Decrease)/increase in Short term provisions	(0.33)	3.31
Cash generated from operations	(5.71)	(13.00)
Income Taxes paid	(7.17)	(3.48)
NET CASH FROM OPERATING ACTIVITIES (A)	(12.88)	(16.48)
B CASH FLOWS FROM INVESTING ACTIVITIES		
Fixed assets purchased including Intangible Assets	(3.66)	(0.02)
(Increase)/Decrease in Bank Deposits	(73.22)	37.77
Interest Received	0.57	0.41
Investment in Subsidiaries	0.00	(40.47)
NET CASH USED IN INVESTING ACTIVITIES (B)	(76.31)	(2.31)
C CASH FLOWS FORM FINANCING ACTIVITIES		
Interest paid	(1.71)	(0.35)
Net Proceeds from issue of equity shares	81.17	0.00
Increase/(Decrease) in Long-Term Borrowings	(1.39)	20.32
Increase/(Decrease) in Short-Term Borrowings	19.20	10.86
NET CASH USED IN FINANCING ACTIVITIES (C)	97.27	30.83
D NET INCREASE IN CASH AND CASH EQUIVALENT (A+B+C)	8.08	12.05
Opening Cash and Cash Equivalents	4.42	0.67
CLOSING CASH AND CASH EQUIVALENT	12.50	12.72
Bank Deposits with more than 3 months but less than 12 months maturity	86.22	2.04
Cash & Bank Balance as per Balance Sheet	98.72	14.76
Notes: (i) Figures in brackets are outflows / deductions (ii) The above Cash Flow Statement is prepared under the Indirect Method as set out in the Accounting Standards (AS-3)-Statement of Cash Flows		
<div style="display: flex; justify-content: space-between; align-items: flex-end;"> <div> Place: Chennai Date: 11/11/2025 </div> <div style="text-align: center;">  </div> <div style="text-align: center;">  </div> <div style="text-align: right;"> By the order of the Board BASILIC FLY STUDIO LIMITED  Balakrishnan Managing Director DIN: 06590484 </div> </div>		

**INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY AND YEAR TO
DATE UNAUDITED STANDALONE FINANCIAL RESULTS**

To the Board of Directors of Basilic Fly Studio Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of The Basilic Fly Studio Limited ('the Company') for the quarter ended September 30, 2025 and year to date results for the period from April 01, 2025 to September 30, 2025 attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on these financial results based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
3. Attention is drawn to Note No. 5 of the Statement which states that the Comparative figures for the quarter ended 30th June, 2025 and 30th September, 2024 as reported in the accompanying Statement have been worked out by the management of the Company by exercising necessary due diligence to ensure that the financial results reflect true and fair view of Company's affairs and We have not issued a limited review report on the comparative figures for the previous quarter and for the quarter ended 30th September, 2024



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L U Krishnan & Co
Chartered Accountants
Firm's Registration Number: 001527S



P K Manoj
Partner

Place: Chennai
Date: 11 November 2025

Membership Number: 207550
UDIN:25207550BMJDMB7050