

September 11, 2025
Ref: NSE/160/2025-26

To
The Deputy General Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: BASILIC
ISIN: INE0OCC01013

Re : Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Basilic Fly Studio Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Sub : Disclosure of the details of allotment in the Issue (as defined hereinafter) by Basilic Fly Studio Limited (the “Company”) in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the “SEBI Listing Regulations”).

Dear Sir/ Madam,

Further to our letter dated September 08, 2025 and September 11, 2025 with respect to the Issue which opened on September 08, 2025 and closed on September 11, 2025, we wish to inform you that in the meeting of the Board of Directors of the company held today, i.e. September 11, 2025 approved the issue and allotment of 20,25,000 Equity Shares, to eligible Qualified Institutional Buyers at the issue price of ₹ 419.72 per Equity Share (including a premium of ₹ 409.72 per Equity Share), which includes a discount of ₹ 22.09 i.e., 5.00 % of the floor price, as determined in terms of SEBI ICDR Regulations, aggregating to ₹84.99 Crores, pursuant to the Issue.

The Issue opened on September 08, 2025 and closed on September 11, 2025 and the same was intimated to you through our letters dated September 08, 2025 and September 11, 2025, respectively.

The information as required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations"), as amended, read with SEBI circular no. SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No	Details of events that need to be provided	Information of such events(s)
1.	Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutional Placement
3.	Total no. of securities issued or the total amount for which the securities have been issued.	20,25,000 Equity Shares of face value of ₹10 each at an issue price of Rs. 419.72 per Equity Share (including a premium of Rs. 409.72 per equity share), aggregating to Rs. 84.99 crores.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting was commenced at **6.30 PM** and concluded at **6:43 PM**.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours truly,

For Basilic Fly Studio Limited

Swati Sharma
Company Secretary & Compliance Officer
Membership No. A54158

Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Name	Shares	Price	% of securities allotted in QIP	Category
ASTORNE CAPITAL VCC – ARVEN	2,38,500	419.72	11.78	Foreign Portfolio Investor (Corporate)- Category I
VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,90,800	419.72	9.42	Foreign Portfolio Investor (Corporate)- Category I
ASTORNE CAPITAL VCC - ALPHA A2	1,43,100	419.72	7.07	Foreign Portfolio Investor (Corporate)- Category I
RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,43,100	419.72	7.07	QIB- Systematically Important NBFC
DOVETAIL INDIA FUND CLASS 8 SHARES	1,20,000	419.72	5.93	Foreign Portfolio Investor (Corporate)- Category I
MONEYWISE FINANCIAL SERVICES PVT. LTD.	1,19,400	419.72	5.90	Corporate Body- NBFC
NORTH STAR OPPORTUNITIES FUND VCC- LIGHTHOUSE CAPITAL INCORPORATED VCC SUB- FUND	1,19,100	419.72	5.88	Foreign Portfolio Investor (Corporate)- Category I
BEACON STONE CAPITAL VCC - BEACON STONE I	1,19,100	419.72	5.88	Foreign Portfolio Investor (Corporate)- Category I

For Basilic Fly Studio Limited

Swati Sharma
Company Secretary & Compliance Officer
Membership No. A54158