



Basilic Fly Studio Limited

CIN : L92100TN2016PLC103861

044 6172 7700 
info@basilicfly.com 
www.basilicflystudio.com 

February 13, 2026
Ref: NSE/204/2025-26

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: BASILIC
ISIN: INE0OCC01013

Dear Sir/ Madam,

Subject: Press Release on Results of the Company

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith press release on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended December 31, 2025.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For Basilic Fly Studio Limited

Ikkurthi Chandramohan
Company Secretary & Compliance Officer
M.No: F10194

BASILIC FLY STUDIO REPORTS 74% AND 53% GROWTH IN REVENUES AND EBITDA RESPECTIVELY FOR 9M-FY26

February 13, 2026: Basilic Fly Studio Limited (BFS), a pioneering force in the world of visual effects (VFX), renowned for creating immersive and high-impact visual experiences, today has announced its unaudited financial results for Q3/9M- FY26.

Q3-FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit
INR 1,050 Mn <i>YoY Growth: 12%</i>	INR 176 Mn <i>YoY Growth: (5)%</i>	16.76%	INR 88 Mn <i>YoY Growth: (29)%</i>

9M-FY26 Consolidated Financial Performance:

Revenue	EBITDA	EBITDA Margin	Net Profit
INR 2,944 Mn <i>YoY Growth: 74%</i>	INR 587 Mn <i>YoY Growth: 53%</i>	19.94%	INR 352 Mn <i>YoY Growth: 45%</i>

Q3-FY26 Business Highlights:

- Q3 FY26 profitability declined YoY due to one-off severance costs, annual appraisals, hiring ramp-up impact, and senior leadership investments in India and the UK.
- 9M FY26 growth remained strong, driven by industry revival, India's strong performance as a preferred studio vendor, increased offshoring, and headcount addition including addition of new Bengaluru division.
- Global footprint expanded to 56 clients (12 new wins), with 430 projects delivered on time and strong client feedback.
- Strong creative recognition, with three Academy Award nominations in Top 20 list for marquee projects, including Mission Impossible - The Final Reckoning, The Electric State, and Shutter Bird (Short Film), reinforcing the company's positioning in premium global content.
- Robust deal pipeline, including four high-value projects in advanced discussions, three with Netflix, one with MGM Amazon.
- Leadership strengthened with senior global hires in Business Development, top creative talent additions, and new Marketing and HR leadership.
- Talent pipeline expanded through academic partnerships, onboarding 52 early-career cost-efficient hires.
- AI and tech integration accelerated, improving productivity, forecasting, and delivery efficiency.
- Infrastructure optimized, targeting 50% cost reduction by July 2026 under Project Hybrid.
- Security and compliance reinforced with successful TPN, Apple, and Disney certifications.

Media Release



Management Comments:

Commenting on the performance, Mr. Balakrishnan, Managing Director & CEO of Basilic Fly Studio Limited said: *“During the period, we delivered strong operational performance supported by consistent execution across global markets. We continued to serve a growing international client base and delivered projects on schedule, while our work received recognition on prestigious global platforms, including multiple Academy Awards nominations. These developments reinforce our focus on creative excellence and our positioning as a trusted visual effects partner to leading studios and streaming platforms worldwide. We also progressed meaningfully on strengthening the organisation for long-term growth through investments in leadership, talent development, and technology-led operations. The onboarding of experienced global and creative leaders, expansion of our talent pipeline, deployment of artificial intelligence-enabled production systems, and ongoing infrastructure and cost optimisation initiatives are enhancing scalability, operational efficiency, and resilience as we continue to build a future-ready global studio platform.”*

Financial Statements:

Results for the quarter ended December 31, 2025, prepared under Ind AS, along with segment results, are available in the Investor Relations section of our website <https://basilicflystudio.com/investors/>

Quarterly Conference Call:

The earnings conference call will be held on Tuesday, February 17, 2026 at 12:00 PM (IST) to discuss the Financial Results and performance of the company for the quarter ended December 31, 2025. The earnings conference call will be accessible from all networks and countries through universal access dial-ins +91-22-6280 1341 / +91-22-7115 8242 also accessible at: [Diamond Pass Link](#) Further, the analyst(s)/institutional investor(s) presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at <https://basilicflystudio.com/investors/>

Safe Harbor Statement:

This press release may contain forward-looking statements relating to the business, financial performance, strategy and results of the Company and/or the industry in which it operates that involve risks and uncertainties. Forward-looking statements are statements concerning future circumstances and results, and any other statements that are not historical facts, generally identified by the words “aim”, “anticipate”, “believe”, “expect”, “estimate”, “intend”, “likely to”, “objective”, “plan”, “project”, “propose”, “will”, “will continue”, “seek to”, “will pursue” or other words or phrases of similar import. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Although the Company believes that such forward looking statements are based on reasonable assumptions, forward looking statements contained in this press release regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. A multitude of factors including, but not limited to, changes in demand, competition and technology, can cause actual events, performance or results to differ significantly from any anticipated development. Neither the Company nor its affiliates or advisors or representatives nor any such person’s officers or employees guarantees that the assumptions underlying such forward-looking statements are free from errors, nor do any such persons or entities accept any responsibility for the future accuracy of the forward-looking statements contained in this press release or the actual occurrence of the forecast developments. There is no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. It can give no assurance that such expectations will be met. Representative examples of factors that could affect the accuracy of forward-looking

Media Release



statements include (without limitation) the condition of and changes in India's political and economic status, government policies, applicable laws, and international and domestic events having a bearing on the Company's business, and such other factors beyond control of the Company.

About Basilic Fly Studio Limited:

Founded over a decade ago by Directors Mr. Balakrishnan and Mrs. Yogalakshmi, Basilic Fly Studio (BFS) has evolved from a modest team of skilled artists into a prominent player in the global VFX industry. The company got listed on the NSE Emerge platform in 2023, marking a significant milestone in its growth and expansion. Initially focused on outsourcing opportunities, BFS has evolved into a comprehensive global VFX studio, excelling in all aspects of digital storytelling. With a workforce of over 850 talented professionals across studios in Chennai, Pune, Vancouver, and London, the company consistently pushes the boundaries of technological and creative innovation, delivering high quality projects for global platforms. The studio has contributed to major projects like Avatar, Avengers: Endgame, and The Last of Us, earning a reputation for excellence. Today, BFS is a hub for top industry talent from India and abroad. The studio's remarkable growth underscores its unwavering commitment to quality and its ability to thrive in the ever-evolving world of visual effects. Driven by strong growth prospects, BFS seeks regional diversification in the international market and aims for expansion in Europe and North America.

Contact Information:

Basilic Fly Studio Investor Relations: Mr. Gaurav Mehra, Chief Financial Officer Basilic Fly Studio Ltd. Email: cs@basilicfly.com	Investor Relations Representatives: Mr. Anuj Sonpal Valorem Advisors Tel: +91-22-4903-9500 Email: basilicfly@valoremadvisors.com
--	---