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**Branch Office**  
S NO 83, 16th Floor Smartworks  
North Main Road  
Near Hard Rock Cafe  
Pune Maharashtra - 411036.

**Registered Address**  
Tower A, KRC Commerzone,  
Mount Poonamallee Road Porur,  
Chennai, Tamilnadu - 600116.  
CIN : L92100TN2016PLC103861

**June 06, 2025**  
**Ref: NSE/125/2025-26**

**To,**  
**The Manager**  
**Listing Department,**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Plot No. C-1, Block G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Symbol: BASILIC**  
**ISIN: INE0OCC01013**

**Sub: Submission of Statutory Auditor's Certificate on Utilization of IPO Proceeds under Regulation 262(5) and 262(6) of SEBI (ICDR) Regulations, 2018.**

Dear Sir,

We refer to the financial results of the Company for the period ended March 31, 2025, which have already been submitted to the Stock Exchange.

In accordance with Regulation 262(5) and Regulation 262(6) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as per the format prescribed under Annexure 14 of the SEBI Master Circular dated November 11, 2024, we hereby submit the certificate issued by the Statutory Auditor of the Company confirming the utilization of IPO proceeds.

This submission is in compliance with the applicable regulatory requirements for listed entities on the NSE EMERGE platform.

Kindly take the same on record.

Thanking You.

Yours faithfully,

**For Basilic Fly Studio Limited**

**Swati Sharma**  
**Company Secretary & Compliance Officer**  
**M. No. A54158**