Basilic Fly Studio Limited

Corporate Identity Number (CIN):L92100TN2016PLC103861

Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116
email: cs@basilicfly.com, Website: www.basilicflystudio.com

Standalone financial results for the quarter & year ended June 30, 2026
(All amounts are in ₹ million unless otherwise stated)

	Particulars	For the Quarter ended			For the year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
I	**Income**				
	Revenue from operations	260	266	203	1,204
	Other income	12	59	2	100
	Total income (I)	**272**	**325**	**205**	**1,304**
II	**Expenses**				
	Employee benefits expense	80	109	69	404
	Finance costs	19	27	9	63
	Depreciation and amortisation expense	36	32	14	82
	Other expenses	70	74	49	281
	Total expenses (II)	**205**	**242**	**141**	**830**
III	**Profit before exceptional items and tax (I-II)**	**67**	**83**	**64**	**474**
IV	Exceptional Items (net)	-	-	-	-
V	**Profit before tax (III-IV)**	**67**	**83**	**64**	**474**
VI	**Tax expense :**				
	Current tax	14	56	18	157
	Prior Period Tax	-	-	-	-
	Deferred tax charge	(2)	(4)	(1)	1
	Total tax expense (VI)	**12**	**52**	**17**	**158**
VII	**Profit for the year (V - VI)**	**55**	**31**	**47**	**316**
VIII	**Other comprehensive income/(loss)**				
	Items that will be reclassified subsequently to Profit or Loss	-	-	-	-
	Items that will not be reclassified subsequently to Profit or Loss				
	(i) Re-measurement gains / (losses) on defined benefit plans	-	2	9	19
	(ii) Income tax effect on above	-	-	(2)	(5)
	Total other comprehensive income for the year (net of tax)	-	2	7	14
IX	**Total comprehensive income for the year, net of tax (VII+VIII)**	**55**	**33**	**54**	**330**
X	**Earnings per equity share [nominal value of shares INR 10 each (Previous year INR 10 each)**				
		(Not annualised)	(Not annualised)	(Not annualised)	
	- Basic earnings per share (INR)	2.20	1.19	1.87	12.96
	- Diluted earnings per share (INR)	2.20	1.19	1.87	12.96

By the order of the Board
For Basilic Fly Studio Limited

BASILIC FLY STUDIO LTD. CHENNAI

Balakrishnan R
Managing Director
DIN: 06590484

Place : Chennai
Date : August 14, 2026

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai-600 030. Chartered Accountants

Notes to the Standalone Financial Results for the Year ended 30 June 2026 as per IndAS

1 The above financial results, prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14 August, 2026. The financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.

2 The Company has partly utilised proceeds from IPO as per Object clause of the prospectus dated August 24, 2023 as detailed below:

Sl No	Objective of the Issue	Amount Alloted for the Object	Amount utilised till June 30, 2026	Amount unutilised till 30 June 2026	Deviation, (If any)
1	Capital Expenditure for Setting up of Studios	456	242	214	NA
2	General Corporate Purpose	124	124	-	NA
3	Issue Expenses	25	25	-	NA
	Total	**605**	**391**	**214**	

3 The Company raised ₹849.9 million through a Qualified Institutions Placement (QIP) on 11 September 2025 at a face value of ₹10 per share. The utilisation status of the funds as on June 30, 2026 is as follows:

Sl No	Objective of the Issue	Amount Alloted for the Object	Amount utilised till June 30, 2026	Amount unutilised till 30 June 2026	Deviation, (If any)
1	Funding of inorganic growth opportunities	370	-	370	NA
2	Technology Enhancement and Expansion	223	223	-	NA
3	General Corporate Purpose	212	212	-	NA
4	Issue Expenses	45	45	-	NA
	Total	**850**	**480**	**370**	

4 In accordance with Regulation 280(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, read with Regulation 33(1)(b) and Regulation 48 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and pursuant to Section 133 of the Companies Act, 2013 read with Rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, the accompanying financial statements have been prepared in accordance with Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India.

5 No Investor complaints pending as on 30th June, 2026.

6 As the Company collectively operates only in one business segment, i.e.,Visual Effects, hence, it is reporting its results in single segment. Therefore, segment disclosure is not applicable.

7 The figures for the corresponding previous periods / year have been regrouped / reclassified wherever necessary.

By the order of the Board
For Basilic Fly Studio Limited

BASILIC FLY STUDIO LTD. CHENNAI

Balakrishnan R
Managing Director
DIN: 06590484

Place : Chennai
Date : August 14, 2026

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai-600 030. Chartered Accountants

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS

To the Board of Directors of
Basilic Fly Studio Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of The Basilic Fly Studio Limited ('the Company') for the quarter ended 30th June, 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing, Obligations and Disclosure requirements) Regulations, 2015 ('Listing regulations'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on these financial results based on our review.

2. The Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India.

   The Statement includes comparative financial information for the quarter and year ended 31st March 2026, which was audited by us under Indian accounting standards (Ind As). The financial information for the quarter ended 30th June 2025 has not been subjected to limited review by us, the aforesaid comparative financial information has been restated by the Management to comply with the recognition, measurement and presentation requirements of Ind AS and such financial information has been prepared by the Management after exercising necessary due diligence to ensure that the financial results give a true and fair view of the affairs of the Company.

   Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial result, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations,2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L U Krishnan & Co
Chartered Accountants
Firm's Registration Number: 001527S

L.U.KRISHNAN & CO.
3-1, West Club Road, Shenoy Nagar, Chennai-600 030
Chartered Accountants

P K Manoj
Partner
Membership Number: 207550
UDIN: 26207550YUQBMB6118

Place: Chennai
Date: 14-08-2026

Basilic Fly Studio Limited
Corporate Identity Number (CIN):L92100TN2016PLC103861
Tower A, KRC Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu, India, 600116
email: cs@basilicfly.com, Website: www.basilicflystudio.com

Consolidated financial results for the quarter & year ended June 30, 2026
(All amounts are in ₹ million unless otherwise stated)

	Particulars	For the Quarter ended			For the year ended
		30-Jun-26 (Unaudited)	31-Mar-26 (Audited)	30-Jun-25 (Unaudited)	31-Mar-26 (Audited)
I	**Income**				
	Revenue from operations	1,035	1,134	942	4,078
	Other income	28	62	5	106
	Total income (I)	**1,063**	**1,196**	**947**	**4,184**
II	**Expenses**				
	Employee benefits expense	703	681	644	2,596
	Finance costs	28	39	21	101
	Depreciation and amortisation expense	53	53	33	163
	Other expenses	188	214	112	630
	Total expenses (II)	**972**	**987**	**810**	**3,490**
III	**Profit before exceptional items and tax (I-II)**	**91**	**209**	**137**	**694**
IV	Exceptional Items (net)	29	2	1	32
V	**Profit before tax (III-IV)**	**62**	**207**	**136**	**662**
	Tax expense :				
	Current tax	(2)	56	18	173
	Prior Period Tax	-	-	-	-
	Deferred tax charge	(3)	(3)	(2)	(17)
VI	**Total tax expense (VI)**	**(5)**	**53**	**16**	**156**
VII	**Profit for the year (V - VI)**	**67**	**154**	**120**	**506**
VIII	**Other comprehensive income/(loss)**				
	Items that will not be reclassified subsequently to Profit or Loss				
	(i) Re-measurement gains / (losses) on defined benefit plans	-	2	9	19
	(ii) Income tax effect on above	-	(1)	(2)	(5)
	Items that will be reclassified subsequently to Profit or Loss				
	(i) Exchange difference on translation of foreign operations	(2) -	(8)	13	15
	Total other comprehensive income for the year (net of tax)	**(2)**	**(7)**	**20**	**29**
IX	**Total comprehensive income for the year, net of tax (VII+VIII)**	**65**	**147**	**140**	**535**
	Attributable to:				
	Owners of the parent	67	129	122	517
	Non-controlling interests	(2)	18	18	18
	Of the Total Comprehensive Income above, Profit for the year attributable to:				
	Owners of the parent	68	136	102	488
	Non-controlling interests	(2)	18	18	18
	Of the Total Comprehensive Income above, Other comprehensive income attributable to:				
	Owners of the parent	(1)	(6)	20	29
	Non-controlling interests	-	-	-	-
X	**Earnings per equity share [nominal value of shares INR 10 each (Previous year INR 10 each)**				
		(Not annualised)	(Not annualised)	(Not annualised)	
	- Basic earnings per share (INR)	2.61	6.10	5.16	20.78
	- Diluted earnings per share (INR)	2.61	6.10	5.16	20.78

By the order of the Board
For Basilic Fly Studio Limited

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai-600 030. Chartered Accountants

BASILIC FLY STUDIO LTD. CHENNAI

Place : Chennai
Date : August 14, 2026

Balakrishnan R
Managing Director
DIN: 06590484

Notes to the Consolidated Financial Results for the Year ended 30 June 2026 as per IndAS

1 The above financial results, prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14 August, 2026. The financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.

2 The Company has partly utilised proceeds from IPO as per Object clause of the prospectus dated August 24, 2023 as detailed below:

Sl No	Objective of the Issue	Amount Alloted for the Object	Amount utilised till June 30, 2026	Amount unutilised till 30 June 2026	Deviation, (If any)
1	Capital Expenditure for Setting up of Studios	456	242	214	NA
2	General Corporate Purpose	124	124	-	NA
3	Issue Expenses	25	25	-	NA
Total		**605**	**391**	**214**	

3 The Company raised ₹849.9 million through a Qualified Institutions Placement (QIP) on 11 September 2025 at a face value of ₹10 per share. The utilisation status of the funds as on June 30, 2026 is as follows:

Sl No	Objective of the Issue	Amount Alloted for the Object	Amount utilised till June 30, 2026	Amount unutilised till 30 June 2026	Deviation, (If any)
1	Funding of inorganic growth opportunities	370	-	370	NA
2	Technology Enhancement and Expansion	223	223	-	NA
3	General Corporate Purpose	212	212	-	NA
4	Issue Expenses	45	45	-	NA
Total		**850**	**480**	**370**	

4 In accordance with Regulation 280(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, read with Regulation 33(1)(b) and Regulation 48 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and pursuant to Section 133 of the Companies Act, 2013 read with Rule 4 of the Companies (Indian Accounting Standards) Rules, 2015, the accompanying financial statements have been prepared in accordance with Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India.

5 No Investor complaints pending as on 30 June, 2026.

6 As the Company collectively operates only in one business segment, i.e.,Visual Effects, hence, it is reporting its results in single segment. Therefore, segment disclosure is not applicable.

7 The figures for the corresponding previous periods / year have been regrouped / reclassified wherever necessary.

By the order of the Board
For Basilic Fly Studio Limited

BASILIC FLY STUDIO LTD. CHENNAI

Balakrishnan R
Managing Director
DIN: 06590484

Place : Chennai
Date : August 14, 2026

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai-600 030. Chartered Accountants

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS

To the Board of Directors of
Basilic Fly Studio Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Basilic Fly Studio Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the Quarter ended 30th June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India.

   The Statement includes comparative financial information for the quarter and year ended 31st March 2026, which was audited by us under Indian accounting standards (Ind As). The financial information for the quarter ended 30th June 2025 has not been subjected to limited review by us, the aforesaid comparative financial information has been restated by the Management to comply with the recognition, measurement and presentation requirements of Ind AS and such financial information has been prepared by the Management after exercising necessary due diligence to ensure that the financial results give a true and fair view of the affairs of the Company.

   Our responsibility is to express a conclusion on the Statement based on our review.

L.U.KRISHNAN & CO.
3-1, West Club Road, Shenoy Nagar, Chennai-600 030
Chartered Accountants

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the entities mentioned below.

Sl no	Name of Component	Relationship
1	Basilic Fly Studio Canada Limited	Subsidiary
2	Basilic Fly Studio UK Private Limited*	Wholly Owned Subsidiary

*Including Step down Subsidiaries

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the reports by the management referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations , 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai-600 030. Chartered Accountants

6. We did not review the interim financial results of Basilic Fly Studio UK Private Limited including step down subsidiary, included in the consolidated unaudited financial results, whose interim financial results reflect total assets of Rs. 957.80 million, total revenues of Rs. 807.00 million, total net profit/(loss) Rs. (20.09) million and total comprehensive income/(loss) of Rs. Nil for the Quarter ended 30th June 2026 respectively as considered in the consolidated unaudited financial results. These interim financial results have been reviewed by other auditors whose reports haven furnished to us by the management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary, is based solely on the reports of the other auditors and the procedure performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of the above matters.

7. The Consolidated unaudited financial results include the interim financial results of Basilic Fly Studio Canada Limited which have not been reviewed by their auditors, whose interim financial results reflect total assets of Rs. 691.30 million, total revenues of Rs. 0.07 million, total net profit/(loss) Rs. (0.08) million and total comprehensive income/(loss) of Rs. Nil for the Quarter ended 30th June 2026 respectively as considered in the consolidated unaudited financial results. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

   Our conclusion on the Statement is not modified in respect of the above matters.

For L U Krishnan & Co
Chartered Accountants
Firm's Registration Number: 001527S

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai - 600 030. Chartered Accountants

P K Manoj
Partner
Membership Number: 207550
UDIN: 26207550OJLXDF5388

Place: Chennai
Date: 14-08-2026

INDIA

L. U. KRISHNAN & CO
CHARTERED ACCOUNTANTS

UTILIZATION OF IPO FUNDS CERTIFICATE

We, L U Krishnan & Co, Chartered Accountants (FRN:001527S), being the Statutory Auditor of **Basilic Fly Studio Limited (CIN: L92100TN2016PLC103861)** having registered office at 4th floor, A, Tower, Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu 600116, based on the verification books of accounts, documents and information received by us, we hereby confirm that the Company has utilised the net proceeds of the Initial Public Offer (IPO) as per the information provided below,

Details of the Fresh Issue **(Amount in Rs millions)**

Gross Proceeds from the Fresh Issue	663.48
Less: Offer for sale by promoters	58.20
Net Proceeds from the Issue	**605.28**

Details of the Utilization of the Net Proceeds

(Amount in Rs millions)

Sr. NO	Original Object	Amount disclosed in the Offer Document	Actual Utilised Amount As on 30.06.2026	Unutilised Amount As on 30.06.2026	Remarks
1	Capital Expenditure for Setting up of Studios	456.23	242.23	214.00	-
2	General Corporate Purposes	123.76	123.76	-	-
3	Issue Expenses	25.29	25.29	-	-
	Total	**605.28**	**391.28**	**214.00**	

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai-600 030. Chartered Accountants

Sam's Nathaneal Tower, # 3-1, West Club Road, Shenoy Nagar, Chennai - 600 030.
Tel : 044 - 2620 9410 | E-mail : ca@lukrishco.com | Website : www.lukrishco.com
GSTIN : 33AAAFL0818M1ZH

Restriction on Use

This certificate has been prepared at the request of the Board of Directors of Basilic fly studio limited, as per clause 32(5) of SEBI (LODR) Regulation 2015. Accordingly, we do not accept or assume any liability or duty of care or for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For L.U Krishnan & Co,
Chartered Accountants
Firm's Registration No: 001527S

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai-600 030 Chartered Accountants

P. K Manoj
Partner
Membership No. 207550
UDIN:26207550BOXJXU4286

Place: Chennai
Date: 14-08-2026
LUKBFS-1710858597-7172

CA INDIA

L. U. KRISHNAN & CO
CHARTERED ACCOUNTANTS

QIP FUND UTILIZATION CERTIFICATE

We, L U Krishnan & Co, Chartered Accountants (FRN:001527S), being the Statutory Auditor of **Basilic Fly Studio Limited (CIN: L92100TN2016PLC103861)** having registered office at 4th floor, A, Tower, Commerzone, Mount Poonamallee Road, Porur, Chennai, Tamil Nadu 600116, based on the verification books of accounts, documents and information received by us, we hereby confirm that the Company has utilised the net proceeds of the Qualified Institutional Placement (QIP) as per the information provided below,

Details of the issue – QIP **(Amount in Rs millions)**

Gross Proceeds from the Fresh Issue	849.90
Less: QIP Expenses	45.10
Net Proceeds from the Issue	**804.8**

Details of the Utilization of the Net Proceeds

(Amount in Rs millions)

S. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	Actual Utilized Amount as on 30.06.2026	Unutilized Amount as on 30.06.2026	Remarks
1	Funding of inorganic growth opportunities, including but not limited to acquisitions, strategic investments, and joint ventures	370.00	-	370.00	-
2	Technology Enhancement and Expansion	222.40	222.40	-	-
3	General Corporate Purposes	212.40	212.40	-	-
	Total	**804.80**	**434.80**	**370.00**	

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai 600 030 Chartered Accountants

Sam's Nathaneal Tower, # 3-1, West Club Road, Shenoy Nagar, Chennai - 600 030.
Tel : 044 - 2620 9410 | E-mail : ca@lukrishco.com | Website : www.lukrishco.com
GSTIN : 33AAAFL0818M1ZH

Restriction on Use

This certificate has been prepared at the request of the Board of Directors of Basilic fly studio limited, as per clause 32(5) of SEBI (LODR) Regulation 2015. Accordingly, we do not accept or assume any liability or duty of care or for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For L.U Krishnan & Co,
Chartered Accountants
Firm's Registration No: 001527S

L.U.KRISHNAN & CO. 3-1, West Club Road, Shenoy Nagar, Chennai-600030. Chartered Accountants

P. K Manoj
Partner
Membership No. 207550
UDIN: 26207550NUKOGJ5252

Place: Chennai
Date: 14-08-2026
LUKBFS-1710858597-7171